

WE
ARE
SIKA

Sika is a specialty chemicals company with a leading position in the development and production of systems and products for bonding, sealing, damping, reinforcing and protecting in the building sector and the motor vehicle industry.

Sika has subsidiaries in 89 countries around the world and manufactures in over 160 factories. Our 16,000+ employees generate annual sales in excess of £3 billion.

SIKA AT A GLANCE

16,000+	TEAM MEMBERS
89	COUNTRIES
160+	FACTORIES WORLDWIDE
10	NEW FACTORIES IN 2013
73	NEW PATENTS IN 2013
5	ACQUISITIONS IN 2013
3.4 BN	NET SALES IN 2013 (£)

OUR STRATEGY

We work with a four year strategy to increase our market penetration through the development of innovative new products, acquisitions of complementary businesses and accelerated growth in emerging markets. This, coupled with our Sika Values, will help us to achieve a steady annual growth and increased sales in new areas.



JAN JENISCH,
CEO SIKA

"The commitment and competence of our employees, as well as our investments in growth markets, give us confidence in our future. Our new product launches and innovations will also fuel further success."

WHAT WE DO

BUILDING TRUST



WE ARE THERE

Our products might not always be visible but the results they achieve are clear to see. From the new European Central Bank in Frankfurt all the way across the globe to the Waterview Connection Tunnel in New Zealand – Sika is making its mark on the world.



100 YEARS OF EXPERTISE

Our reputation for quality and reliability is virtually unmatched and is illustrated through a comprehensive portfolio of problem solving products that have been employed for many years in a diverse range of applications.

Whether we are waterproofing your basement or your roof, sealing your skyscraper or your car, or working with you on your house or your multi-storey building, you will see why we are renowned for Building Trust.

WHAT MAKES US SUCCESSFUL

COURAGE FOR INNOVATION



800

EMPLOYEES ARE DEDICATED TO RESEARCH AND DEVELOPMENT

Sika's success and reputation is based on our long-lasting tradition of innovation. Accordingly, the core of our business is the innovation management and the focus on developing quality products and the best solutions for customers. We have institutionalised a Product Creation Process with a strong focus on consistently developing new products, systems and solutions for all of our markets.

We provide intelligent solutions using the most advanced technologies, service and unique expertise. In fact we are well known for our high quality construction and industry solutions, which always meet the latest independent tests, standards and regulations – giving our customers complete peace of mind and the reassurance of working with a quality manufacturer.

GLOBAL THINKING

Sika Technology AG in Switzerland takes the lead in long-term research programmes for the whole Sika Group whilst the responsibility for the development of new solutions sits with our 20 Global Technology Centres plus 18 Regional Technology Centres worldwide. New products and systems are also developed on a regional level to meet the local market's specific needs and requirements. This process helps us to facilitate cost-optimisation for manufacturing and effective market pricing.

73

NEW PATENTS WERE FILED FOR IN 2013

2,378

NEW PATENTS REGISTERED SINCE 1910

MEETING HIGH EXPECTATIONS

All Sika solutions are designed with our customers' success in mind and we look to build long-lasting and mutually beneficial relationships rather than focus on short-term business. Our aim is to meet all of the challenges our customers face by launching new products in response to tighter regulations for adhesives and sealants, developing new solutions to meet the ever greater demands in terms of trouble-free application and environmental compatibility in the flooring market, or catering for the requirement for lightweight constructions in the automotive industry.

INNOVATION LAB

In the development of our products we focus on modern solutions like our i-Cure® technology, which has helped us develop an array of technologically advanced sealing and bonding products as well as paving the way for eco-efficient liquid roofing membranes that also offer maximum safety during installation. Or our innovative filler technologies that produce new high-performance mortar products with improved workability and a broader scope of application.



ACCELERATED BUILD-UP OF GROWTH MARKETS

We have increased our investments in emerging markets, accelerating the build-up of our local supply chains. Over the last few years we opened more than 20 new factories in growth markets enabling us to strengthen our local presence and to better serve the local requirements. This continuously improves the close proximity to our customers – which is what distinguishes us in the market. We have a long tradition of entering new markets at an early stage, for example the first subsidiaries in Latin America were founded in the 1930s. This enables us to take part in the development of the market and to build up a solid position. We take a long-term view, placing great value on building long-lasting customer relationships.

MORE THAN
160
FACTORIES WORLDWIDE

EMERGING MARKETS

GROWING WORLDWIDE



LOCAL AND GLOBAL SOURCING

We source raw materials both locally and globally in order to find the best solutions for our products. Our aim is to work with local suppliers wherever possible, not only to reduce lead time and increase availability for our customers, but also to reduce risk and the environmental factors associated with transporting goods.

GLOBAL TECHNOLOGY MEETS LOCAL EXPERTISE

Throughout the world our construction business is local. We build up the technical expertise within our local organisations, training local employees and transferring know-how on a global basis. This means we can guarantee personal local support on all job sites, based on more than 100 years of global experience.



We pursue a growth strategy with a particular focus on the accelerated expansion in emerging markets. These strongly growing markets are characterised by increasing urbanisation and the development of megacities, which in turn leads to a rising demand for high-performance construction products that meet stringent safety, earthquake, fire resistance and quality requirements. For example innovative waterproofing and roofing solutions, the functional sealing of building envelopes, or specialty high-strength concrete. In other words – just the kind of solutions, products, and technologies we specialise in.

89

COUNTRIES ON ALL CONTINENTS: SIKA'S WORLDWIDE PRESENCE

ACQUISITIONS

Our goal is to foster organic growth – which means we aim for growth fuelled by innovative drive and entrepreneurial spirit. This organic growth is complemented by carefully targeted acquisitions which strengthen our market access and enhance our core business with related technologies. We pursue this policy as a means of steadily improving our market position and to take an active part in the consolidation of fragmented markets. We always strive to ensure a smooth integration – in particular we pay close attention to the local corporate culture and take care to accommodate the needs of our new team members.

MORE VALUE, LESS IMPACT

We are committed to pioneering sustainable solutions to address global challenges and to achieve this safely at the lowest impact on resources. Creating and increasing value while reducing impacts – that is the goal.

Our strategy fully integrates sustainability into all of our business processes and we strive to create value for our customers and partners along the whole supply chain and throughout the lifespan of our products. The value created far outweighs the impacts associated with production, distribution and use.



VALUES AND PRINCIPLES

OUR CORPORATE CULTURE

We take a long-term perspective on the development of our business and we act with respect and responsibility towards our customers, our stakeholders and our employees.

The future success of our company is not only dependent on pursuing the right strategy, but is just as much based on the trust and dedication of all our employees.

STEPHAN ENGELHARDT,
APPLICATION ENGINEER ROOFING

"We consider our customers as team members to reach our common goal – durable, high-quality roofs."



SIKA PEOPLE

We believe in the competence and the entrepreneurial spirit of our employees. Our team is the biggest asset we have and thanks to the dedicated people we employ we are able to provide high levels of customer and technical service. It is this high quality service alongside our product innovations that makes us Sika.

MORE THAN
16,000
PEOPLE ARE EMPLOYED
BY SIKA WORLDWIDE



BUILDING TRUST

We believe trust is the foundation of our partnerships and collaborations. For us it is demonstrated in the quality of our work and is the result of our innovative power and perseverance. However it is not a static state, but a continuous process that needs to be actively cultivated. The Sika brand exists because every day we continuously invest in building trust.



BUILDING TRUST SINCE 1910

SIKA HAS BEEN PROVIDING
WATERPROOFING SOLUTIONS FOR
MORE THAN

100 YEARS

THE FIRST PRODUCT - Sika®-1
IS STILL ON THE MARKET

EVERY YEAR SIKA SUPPLIES ENOUGH ROOF
MEMBRANES TO COVER THE

WHOLE OF MANHATTAN

MORE THAN

30%

INTERIOR NOISE REDUCTION IN VEHICLES
THANKS TO SIKA'S ACOUSTIC SOLUTIONS

USING SIKA'S LONG-LASTING
WINDOW INSTALLATION SEALANTS -
MORE THAN

1 MILLION

WINDOW FRAMES ARE SEALED
EACH YEAR HELPING TO SAVE
MORE THAN

10,000

TANKER LOADS OF HEATING OIL
OVER THEIR COMPLETE LIFETIME

SIKA'S CLEANROOM FLOORING SYSTEMS RELEASE

1,000 TIMES LESS EMISSIONS

THAN STANDARD LOW VOC SYSTEMS

WITH

84 AWARDS

IN 16 YEARS, SIKA IS THE COMPANY
WITH THE MOST CONCRETE REPAIR
PROJECTS AWARDED WORLDWIDE

THANKS TO SIKA'S RANGE OF WATER REDUCERS OVER

25,000 MILLION LITRES OF WATER

ARE SAVED ANNUALLY IN CONCRETE PRODUCTION

IN OVER 80 COUNTRIES, MORE THAN

10,000 ROOFING CONTRACTORS

ARE TRAINED AND CERTIFIED BY SIKA

50%

OF ALL CARS
PRODUCED WORLDWIDE
USE SIKA PRODUCTS



WHEN AN ENTIRE VALLEY CAN RELY
ON THE STRENGTH OF THE CONCRETE.

CONCRETE

Sika develops and markets numerous admixtures and additives for use in concrete, cement and mortar production. These products enhance specific properties of the fresh or hardened concrete, such as workability, impermeability, durability, or early and final strength.

The demand for admixtures and additives is currently on the rise, particularly due to the increased performance requirements placed on concrete and mortar, especially in urban areas and for infrastructure construction. Furthermore, the growing use of alternative cementitious materials in cement, mortar and thereby also in concrete, increases the need for admixtures.

INNOVATIONS

Extended workability, controlled over several hours, is especially important for urban construction sites with congested traffic, or remote areas resulting in long transportation times. At the same time, once the concrete is placed, fast curing is of utmost importance to meet tight construction schedules. **Sika ViscoFlow®** is a workability enhancing admixture, based on a new inhouse-developed polymer which significantly prolongs the workability time of the fresh concrete and still ensures equally fast strength development. The workability time can be modified in accordance with project specific needs. Furthermore, the required consistency of the concrete is ensured in high as well as in low temperature climates.

TOP BRANDS IN CONCRETE

Sika® ViscoCrete®
Sikament®
Sika® Plastiment®
Sikaplast®
Sika® Plastocrete®
Sika® Sigunit®
SikaGrind®
Sika ViscoFlow®
SikaPaver®
SikaRapid®

MAIN APPLICATION AREAS

Ready-mix concrete companies
Infrastructure projects
Precast element manufacturers
Dry mortar plants
Cement industry
Gypsum board production

Detailed information and references:
www.sika.co.uk

BUILDING TRUST





WHEN TUNNELS STAY
WATERTIGHT FOR GOOD.



WHEN ROOFING SYSTEMS MAKE
NEW WAYS OF LIVING POSSIBLE.

WATERPROOFING

Sika's solutions cover the full range of technologies used for structural waterproofing: flexible membrane systems, liquid applied membranes, waterproofing admixtures for concrete, joint sealants, waterproofing renders, injection grouts and coatings.

Key market segments include basements, underground parking garages, tunnels and all types of water retaining structures (for example reservoirs, storage basins, storage tanks). Waterproofing systems are faced with stringent requirements regarding performance, sustainability, ease of application and total cost management. Therefore, the selection of appropriate waterproofing systems according to the needs of the client, as well as correct detailing of the solution, are key in achieving a durable watertight structure.

INNOVATIONS

SikaProof®-A is an innovative membrane system for below ground waterproofing recently launched globally by Sika. This fully bonded system consists of a highly flexible polyolefin membrane with a unique grid pattern of sealant and a specially designed non-woven fleece which provides a strong mechanical bond to fresh concrete. A post-applied version (**SikaProof®-P**) is also available for applications or detailing where a pre-applied membrane is not appropriate. The sealant grid, which forms small compartments, prevents any lateral water underflow between the membrane and the concrete. The system is robust, highly durable and offers speed of application resulting in long-lasting, cost efficient waterproofing.

TOP BRANDS IN WATERPROOFING

Sikaplan®
SikaProof®
Sikadur-Combiflex®
Sika Waterbar®
Sika® Injection
SikaTop®
Sika®-1
SikaFuko®
SikaSwell®

MAIN APPLICATION AREAS

Basements
Tunnels
Bridges
Water and wastewater tanks
Pits and ponds
Dams and hydraulic structures

Detailed information and references:
www.sikawaterproofing.co.uk

ROOFING

Sika provides a full range of single-ply and liquid applied roofing systems, through their market leading brands, Sika® Liquid Plastics, Sika® Sarnafil® and Sika-Trocal®.

All of Sika's roofing brands offer solutions to new build and refurbishment flat roofing requirements, including full built-up roofing systems as well as warm, cold, inverted, balconies, green and solar roofs.

With over 140 years combined experience, the demand for Sika's roofing products stem from a standalone service offering, that includes extended guarantees, market leading application, design and technical support.

INNOVATIONS

Decothane® Ultra is a new low odour liquid applied membrane launched by Sika® Liquid Plastics. **Decothane® Ultra** offers the same high level of performance as existing Sika® Liquid Plastics products, but by utilising the patented Sika hardener technology, has reduced solvent and VOC content. **Decothane® Ultra** has been developed specifically for use in highly sensitive areas, such as hospitals, food manufacturing plants and schools.

Sika® Sarnafil® has launched a **Self Adhered Membrane**. Providing the same excellent performance of all Sarnafil® membranes but with increased speed of installation, no addition of adhesives and zero VOC levels (subject to substrate and wind uplift). Sika® Sarnafil® **Self Adhered membrane** is suitable for both new build and refurbishment projects.

TOP BRANDS IN ROOFING

Sika® Liquid Plastics
Sika® Sarnafil®
Sika-Trocal®

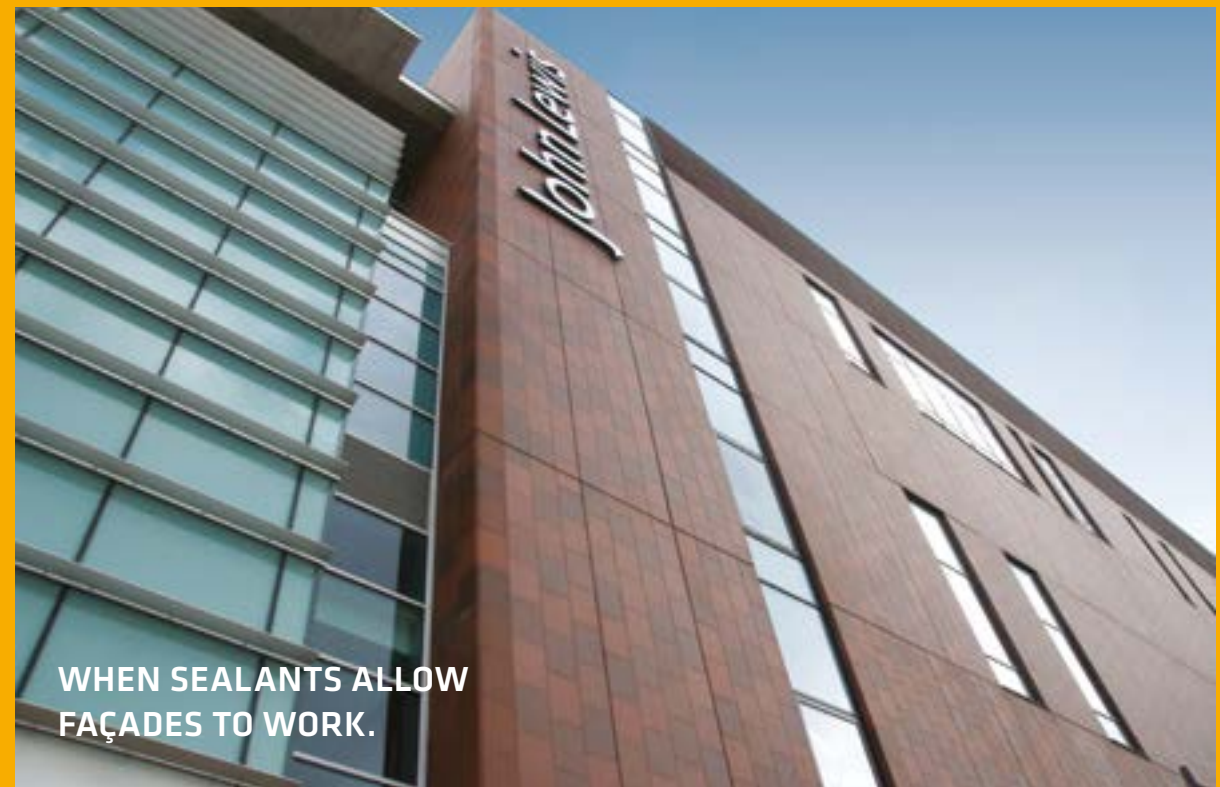
MAIN APPLICATION AREAS

Exposed roofs
Liquid applied membranes
Ballasted roofs
Inverted roofs
Green roof systems
Solar roofs
Aesthetic roofs

Detailed information and references:
www.sarnafil.co.uk
www.sikatrocal.co.uk
www.liquidplastics.co.uk



WHEN FLOORS PERFORM AS EFFECTIVELY AS THE STAFF.



WHEN SEALANTS ALLOW FAÇADES TO WORK.

FLOORING

Sika's flooring solutions are based on synthetic resin and cementitious systems for industrial and commercial buildings, for example pharmaceutical and food-sector production plants, public buildings such as educational and health care facilities, parking decks and private residential properties.

Each market segment is subject to its own particular requirements in terms of mechanical properties, safety regulations (for example slip resistance), antistatic performance, and chemical or fire resistance. Aesthetics and ease of maintenance are also key requirements particularly within the commercial flooring sector. Trends in the flooring market are being dictated by the growing significance of safety and environmental regulations as well as customised technical requirements. The high volume of building alteration and conversion projects nowadays has boosted the importance of efficient solutions for the refurbishment of existing flooring systems.

INNOVATIONS

Sika® ComfortFloor® is an ideal innovative solution for all commercial and public buildings, such as schools, museums, retail, leisure and healthcare facilities, where individual design needs to be combined with comfort, acoustics and care. **Sika® ComfortFloor®** is able to meet stringent legislation, particularly where extremely low VOC emissions are required.

TOP BRANDS IN FLOORING

Sikafloor®
Sika Comfortfloor®
Sikafloor® PurCem®
Sika® Decorative Resins
SikaScreed® HardTop-80
Sikafloor® Level®

MAIN APPLICATION AREAS

Commercial, public and residential floors
Production, process, logistic and storage facilities
Food and beverage production facilities
Cleanroom floors
Floor areas with electrostatic discharge protection
Walls and ceilings
Cementitious flooring
Car park floors

Detailed information and references:
www.sikaflooring.co.uk

SEALING & BONDING

Sika's wide-ranging portfolio includes top-class elastic sealing and bonding solutions to meet all job site needs, for example joint sealants for façades or resistant sealants for floor and special joints as well as multipurpose bonding solutions for interior finishing or wood floor covering installations.

The growing demand in this market is fuelled by the sharper focus on energy-efficient building envelopes, the ever greater variety of materials used in construction, the increasing volume of high-rise projects and the growing significance of health, safety and environmental issues.

INNOVATIONS

Sika launched the new **SikaHyflex®** family of high-performance sealants for the building envelope, which meet the strictest technical requirements and help to build sustainable and energy-efficient buildings. Sika continues to develop new products and systems for sealing and bonding of façades and windows including the innovative **SikaTack® Panel System**. This is engineered to seamlessly bond rainscreen panels to complement the design's original vision, thus eliminating traditional fixing methods such as rivets or screws.

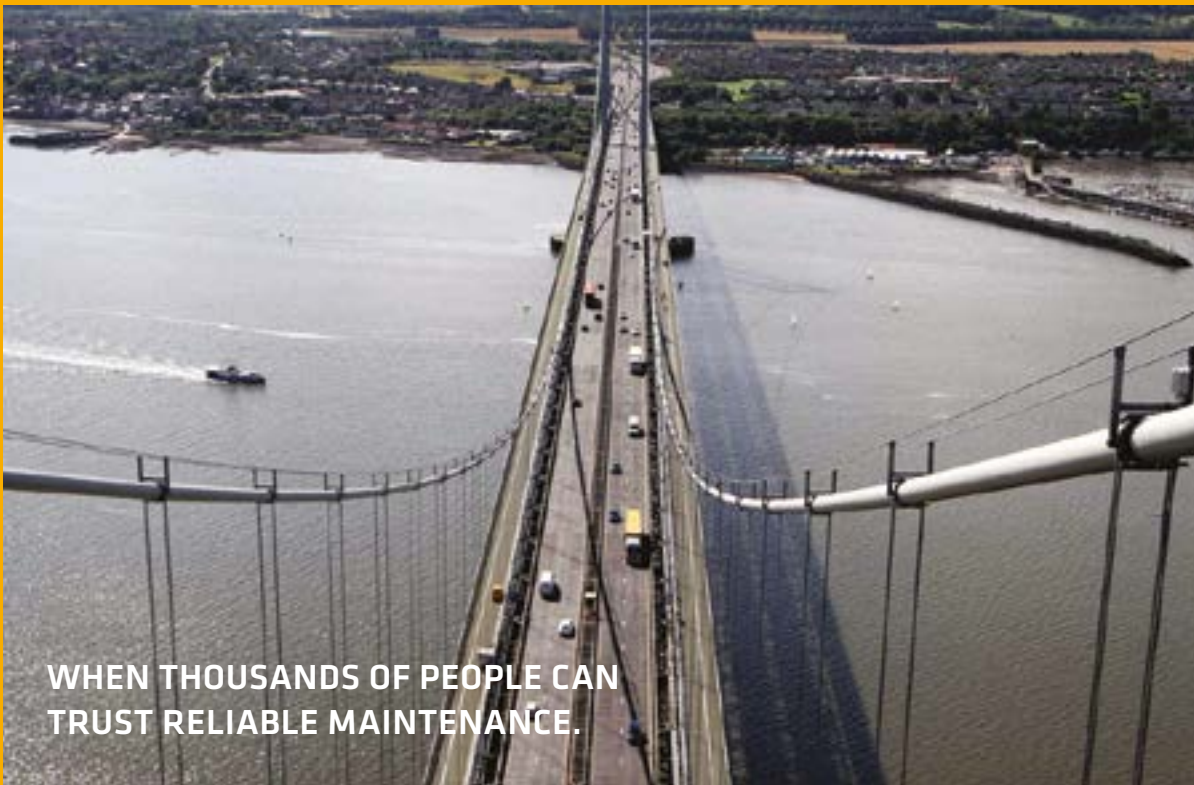
TOP BRANDS IN SEALING & BONDING

Sikaflex®
SikaBond®
SikaHyflex®
Sikasil®
SikaTack® Panel
SikaMembran®
Sika Boom®

MAIN APPLICATION AREAS

Building envelope solutions
Civil engineering and floor joints
Floor covering solutions
Interior finishing
Universal bonding

Detailed information and references:
www.sika.co.uk



WHEN THOUSANDS OF PEOPLE CAN TRUST RELIABLE MAINTENANCE.



WHEN ADHESIVES MAKE PRODUCTION LINES RUN MORE EFFICIENTLY.

REFURBISHMENT

Sika provides technologies for the entire life cycle of commercial buildings, residential properties and infrastructure constructions. With much of these being decades old and in need of refurbishment, Sika is your partner of choice.

Sika has built its foundation on the development of technologies for the repair and protection of any structure. Sika has a range which offers solutions that meet the needs of both the project and the client. Your buildings future will be in safe hands.

Over a decade of experience has contributed to Sika's enviable knowledge of the refurbishment sector. Key refurbishment applications include bridges, tunnels, car parks, concrete and steel framed buildings, stadium structures, piers and jetties, water tanks, sewage water treatment plants, balconies, bunds and tanks.

INNOVATION

As the only construction manufacturer able to supply a complete range of products for the repair and **Total Corrosion Management** of structures, Sika will ensure the right solution for every project is recommended. From repair mortars, corrosion inhibitors, protective coatings, grouts and structural strengthening systems, Sika can support the technical design, supply and installation.

TOP BRANDS IN REFURBISHMENT

- Sikadur®
- SikaGrout®
- Sikagard®
- Sika® MonoTop®
- SikaCeram®
- Sika AnchorFix®
- Sika® CarboDur®
- Sika® FerroGard®
- SikaWrap®
- Sika® Galvashield®
- Sika® Ebonex

MAIN APPLICATION AREAS

- Concrete repair
- Concrete protection
- Multi-functional Corrosion Inhibitors
- Embedded Galvanic and Impressed Current Cathodic
- Vapour Phase Corrosion Inhibitors
- Structural bonding
- Structural strengthening
- Grouting
- Anchoring

Detailed information and references: www.sika.co.uk

INDUSTRY

Industry develops bonding, sealing, damping and reinforcing solutions for the transportation market which includes automotive, shipbuilding industries, bus manufacturing, commercial vehicles, trains and caravans. Sika Industry is also a development partner and supplier for the manufacture and assembly of sandwich panels, wind turbine blades, solar panels and even the production of white goods.

Sika technologies enable crash-resistant bonding for enhanced safety. The new solutions for bonding together different materials, for example aluminium and carbon fiber, pave the way for lighter, more fuel-efficient vehicles. Manufacturers are also seeking solutions that minimise production time and costs.

INNOVATIONS

In auto glass replacement, the new **SikaTack® Zero** offers the fastest "safe drive-away time" in the market. **Sikaflex® 268** is a new product used for flush glazing - bonding of glass components without a protruding frame structure - in the rail industry. It allows bonding and backfill sealing with one product and offers the best weathering and thermal properties.

TOP BRANDS IN INDUSTRY

- Sikaflex®
- SikaBaffle®
- SikaTack®
- SikaPower®
- SikaForce®
- SikaReinforcer®
- SikaMelt®
- SikaSeal®
- SikaDamp®
- Sikasil®
- SikaBlock®

MAIN APPLICATION AREAS

- Automotive aftermarket
- Commercial vehicle industry
- Façade and fenestration manufacture
- Appliances and industrial components
- Sandwich panels
- Renewable energy industry
- Tooling & composites
- Marine industry

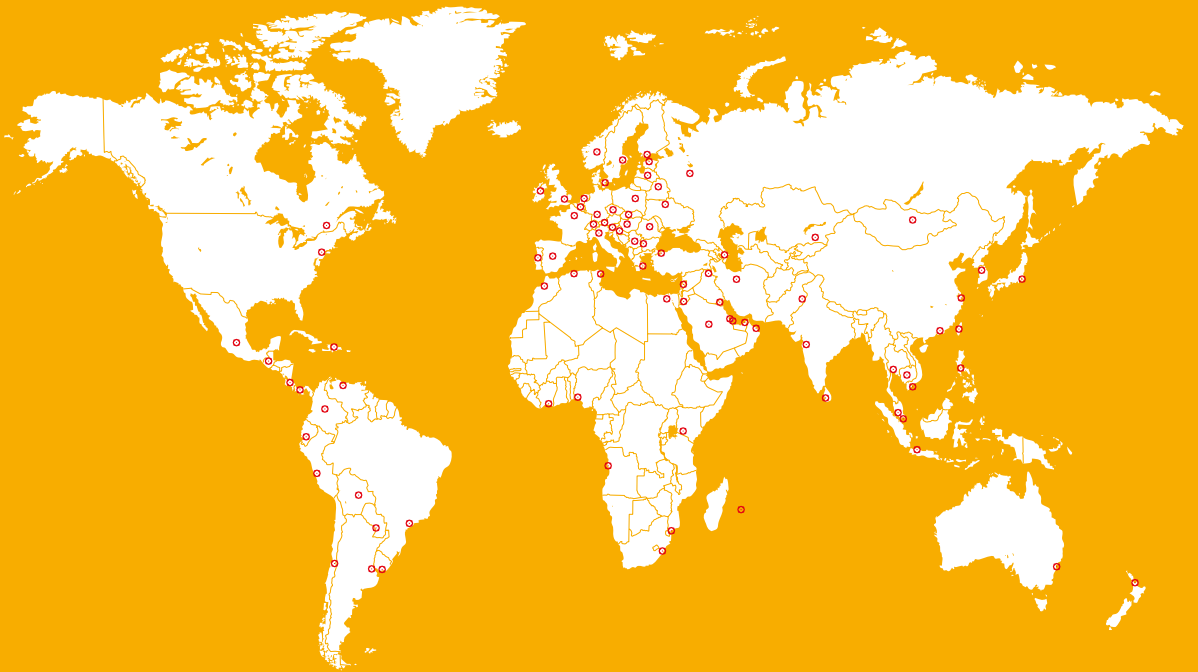
Detailed information and references: www.sika.co.uk

SIKA PRODUCTS – BUILDING TRUST

You might not see our products but chances are the building you are in has a Sika solution somewhere in its structure. Or perhaps the car you drive has been made safer, lighter and more efficient thanks to a Sika product. And maybe the energy you are using has been harnessed via a wind farm protected with Sika materials.

We operate in seven different markets – concrete, waterproofing, roofing, flooring, sealing & bonding, refurbishment and industry - providing high quality products and solutions anywhere in the world.

WORLDWIDE MARKET PRESENCE



• SIKA SUBSIDIARIES